

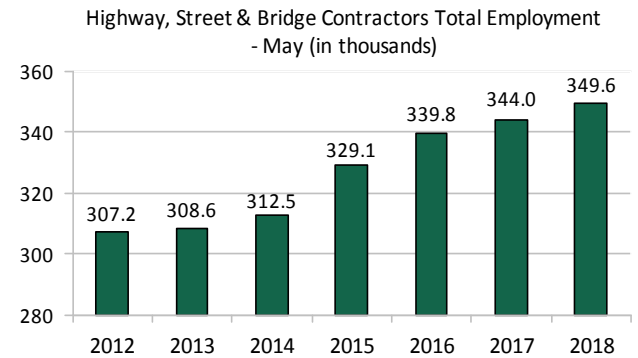


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

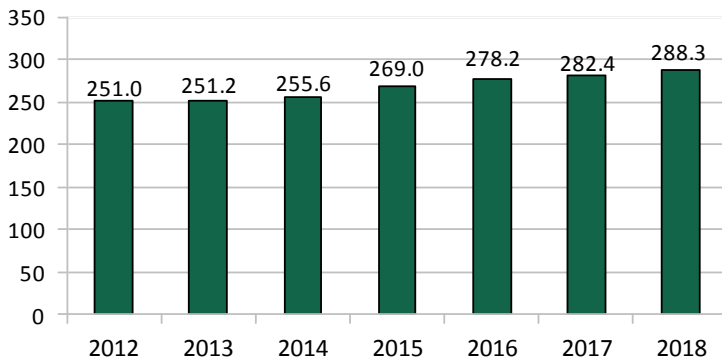
### Transportation Construction Employment Increased in May 2018

There were 349,600 workers employed by highway and bridge contractors in May 2018. Employment in highway and bridge construction rose by 1.6 percent in May 2018 compared to May 2017, an increase of about 5,600 workers.

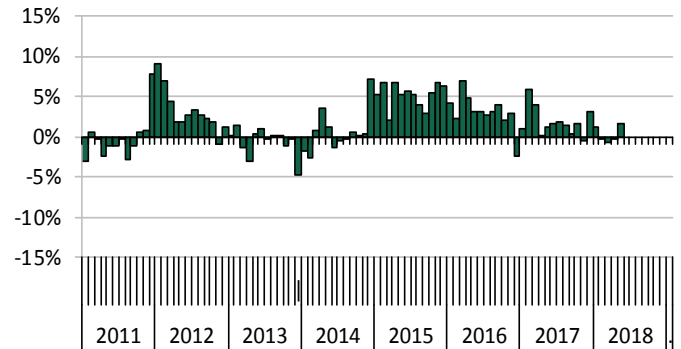
Transportation Construction & Related Industry Employment (in thousands)				
	May-18	May-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	349.6	344.0	5.6	1.6%
Highway, Street & Bridge Contractors - Production Workers	288.3	282.4	5.9	2.1%
Stone Mining & Quarrying	44.1	43.8	0.3	0.7%
Construction Sand & Gravel Mining	29.1	29.9	-0.8	-2.7%
Ready-Mix Concrete	98.5	95.5	3.0	3.1%
Construction Machinery	74.5	63.5	11.0	17.3%



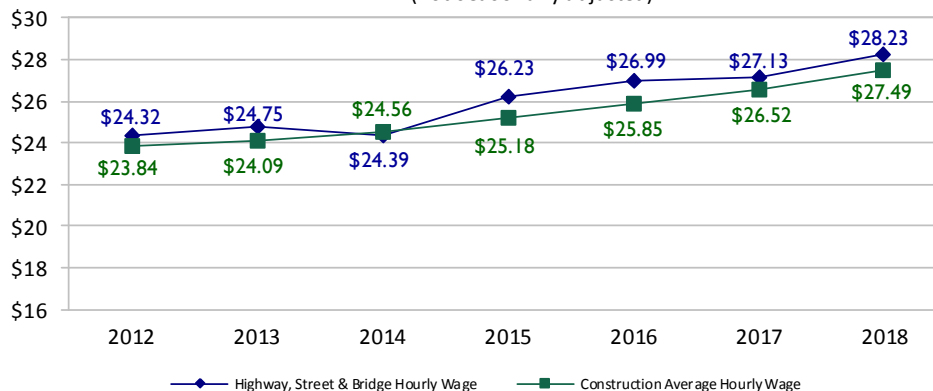
Highway, Street & Bridge Production Worker Employment - May (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2011 through YTD



Average May Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction  
(not seasonally adjusted)

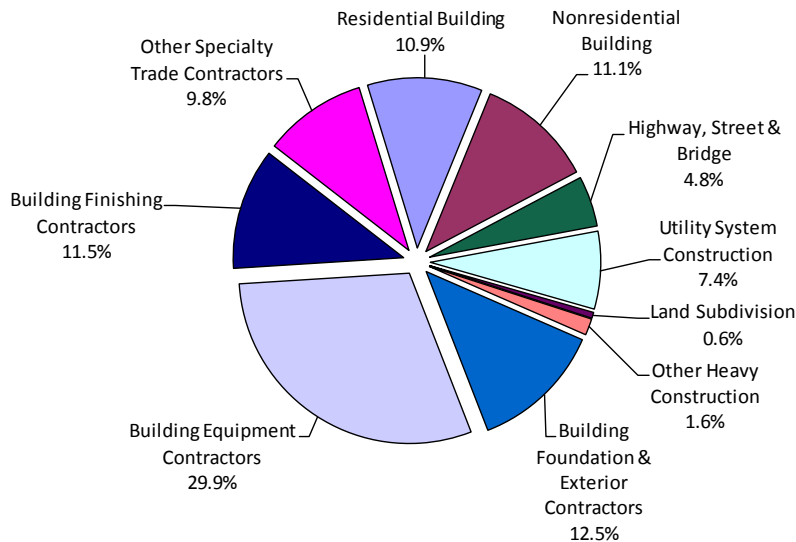




Average Weekly Earnings and Hours on the Job - Production Workers				
	May-18	May-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	45.6	44.4	1.2	2.7%
Construction Industry Production Workers, Avg. Weekly Hours	40.7	40.2	0.5	1.2%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,287.29	\$1,204.57	\$82.72	6.9%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,118.84	\$1,066.10	\$52.74	4.9%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	May-18	May-17	Gain/ Loss	% Change
Residential Building	792.5	746.7	45.8	6.1%
Nonresidential Building	807.7	788.7	19.0	2.4%
Highway, Street & Bridge	349.6	344.0	5.6	1.6%
Utility System Construction	536.3	519.9	16.4	3.2%
Land Subdivision	41.0	41.3	-0.3	-0.7%
Other Heavy Construction	113.8	116.2	-2.4	-2.1%
Building Foundation & Exterior Contractors	913.3	882.1	31.2	3.5%
Building Equipment Contractors	2,176.2	2,076.1	100.1	4.8%
Building Finishing Contractors	837.6	800.9	36.7	4.6%
Other Specialty Trade Contractors	711.4	673.6	37.8	5.6%
Total Construction Industry	7,279.4	6,989.5	289.9	4.1%

Composition of Construction Industry Employment - May 2018



Source: U.S. Bureau of Labor Statistics