

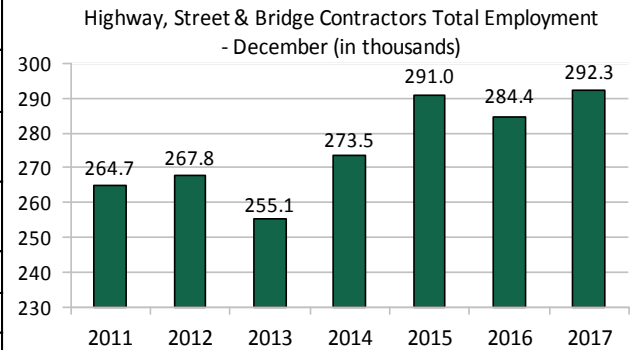


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

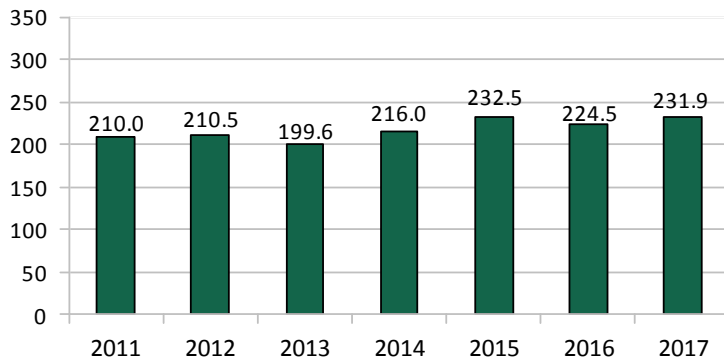
Transportation Construction Employment Increased in December 2017

There were 292,300 workers employed by highway and bridge contractors in December 2017. Employment in highway and bridge construction rose by 2.8 percent in December 2017 compared to December 2016, an increase of about 7,900 workers.

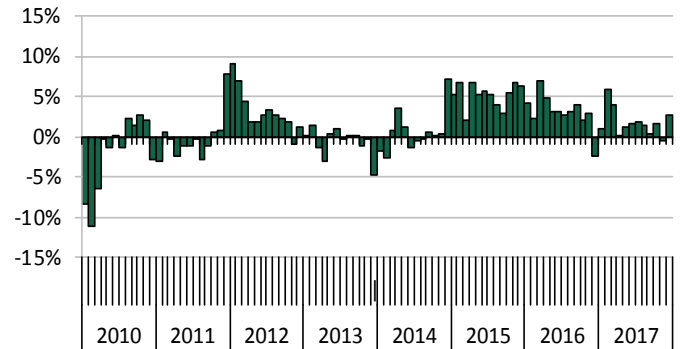
Transportation Construction & Related Industry Employment (in thousands)				
	Dec-17	Dec-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	292.3	284.4	7.9	2.8%
Highway, Street & Bridge Contractors - Production Workers	231.9	224.5	7.4	3.3%
Stone Mining & Quarrying	42.0	41.1	0.9	2.2%
Construction Sand & Gravel Mining	28.3	25.9	2.4	9.3%
Ready-Mix Concrete	92.0	93.2	-1.2	-1.3%
Construction Machinery	70.8	62.4	8.4	13.5%



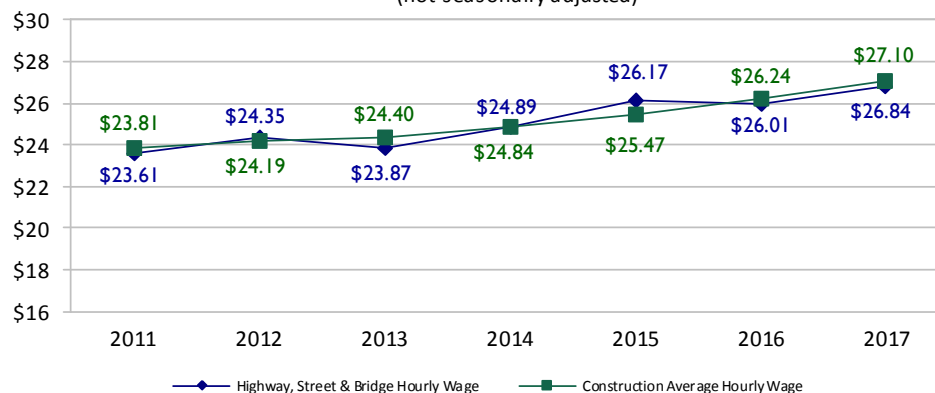
Highway, Street & Bridge Production Worker Employment - December (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2010 through YTD



Average December Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)

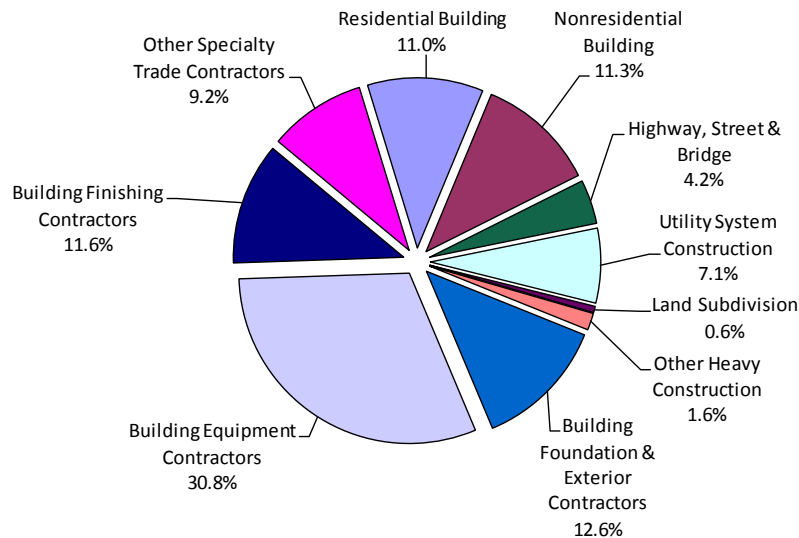




Average Weekly Earnings and Hours on the Job - Production Workers				
	Dec-17	Dec-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	42.5	38.8	3.7	9.5%
Construction Industry Production Workers, Avg. Weekly Hours	39.9	39.0	0.9	2.3%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,140.70	\$1,009.19	\$131.51	13.0%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,081.29	\$1,023.36	\$57.93	5.7%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Dec-17	Dec-16	Gain/ Loss	% Change
Residential Building	765.6	739.6	26.0	3.5%
Nonresidential Building	791.2	759.2	32.0	4.2%
Highway, Street & Bridge	292.3	284.4	7.9	2.8%
Utility System Construction	493.9	471.8	22.1	4.7%
Land Subdivision	41.5	40.0	1.5	3.8%
Other Heavy Construction	112.3	107.0	5.3	5.0%
Building Foundation & Exterior Contractors	876.2	854.7	21.5	2.5%
Building Equipment Contractors	2,147.3	2,047.0	100.3	4.9%
Building Finishing Contractors	806.8	781.8	25.0	3.2%
Other Specialty Trade Contractors	643.9	614.3	29.6	4.8%
Total Construction Industry	6,971.0	6,699.8	271.2	4.0%

Composition of Construction Industry Employment - December 2017



Source: U.S. Bureau of Labor Statistics