

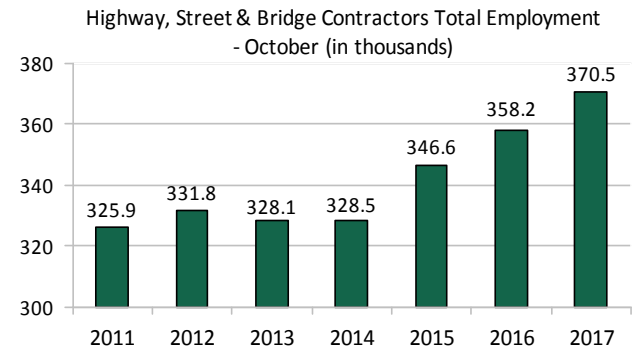


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

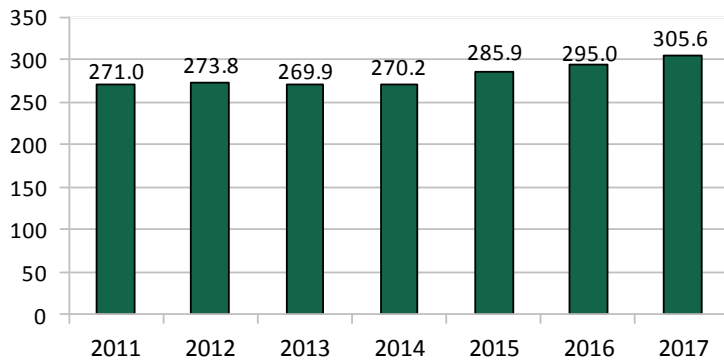
Transportation Construction Employment Increased in October 2017

There were 370,500 workers employed by highway and bridge contractors in October 2017. Employment in highway and bridge construction rose by 3.4 percent in October 2017 compared to October 2016, an increase of about 12,300 workers.

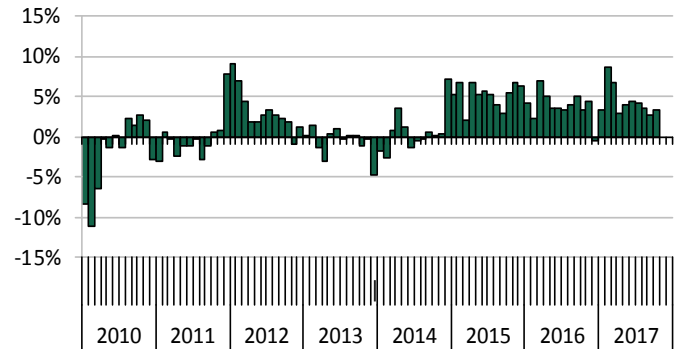
Transportation Construction & Related Industry Employment (in thousands)				
	Oct-17	Oct-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	370.5	358.2	12.3	3.4%
Highway, Street & Bridge Contractors - Production Workers	305.6	295.0	10.6	3.6%
Stone Mining & Quarrying	43.5	43.1	0.4	0.9%
Construction Sand & Gravel Mining	30.4	28.0	2.4	8.6%
Ready-Mix Concrete	97.0	99.0	-2.0	-2.0%
Construction Machinery	71.7	64.4	7.3	11.3%



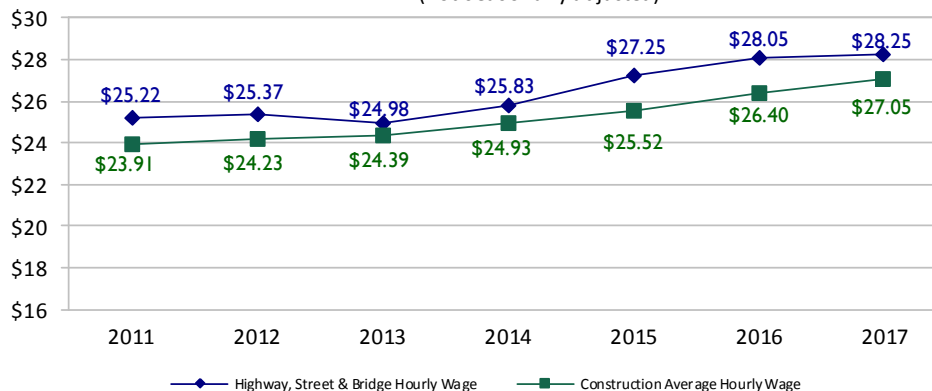
Highway, Street & Bridge Production Worker Employment - October (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2010 through YTD



Average October Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)

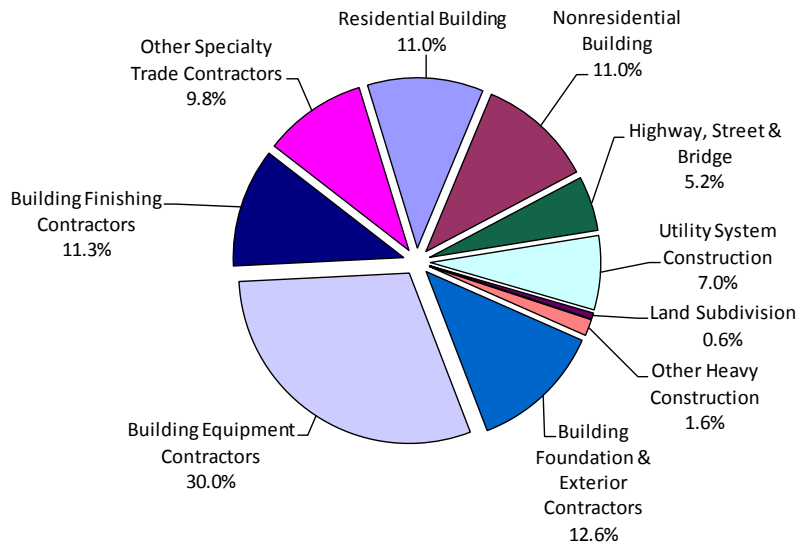




Average Weekly Earnings and Hours on the Job - Production Workers				
	Oct-17	Oct-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	44.6	44.8	-0.2	-0.4%
Construction Industry Production Workers, Avg. Weekly Hours	40.3	40.5	-0.2	-0.5%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,259.95	\$1,256.64	\$3.31	0.3%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,090.12	\$1,069.20	\$20.92	2.0%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Oct-17	Oct-16	Gain/ Loss	% Change
Residential Building	783.5	767.6	15.9	2.1%
Nonresidential Building	782.8	766.7	16.1	2.1%
Highway, Street & Bridge	370.5	358.2	12.3	3.4%
Utility System Construction	501.1	497.3	3.8	0.8%
Land Subdivision	40.6	39.3	1.3	3.3%
Other Heavy Construction	111.0	112.4	-1.4	-1.2%
Building Foundation & Exterior Contractors	894.5	887.4	7.1	0.8%
Building Equipment Contractors	2,141.1	2,059.5	81.6	4.0%
Building Finishing Contractors	804.3	788.2	16.1	2.0%
Other Specialty Trade Contractors	696.8	673.6	23.2	3.4%
Total Construction Industry	7,126.2	6,950.2	176.0	2.5%

Composition of Construction Industry Employment - October 2017



Source: U.S. Bureau of Labor Statistics