

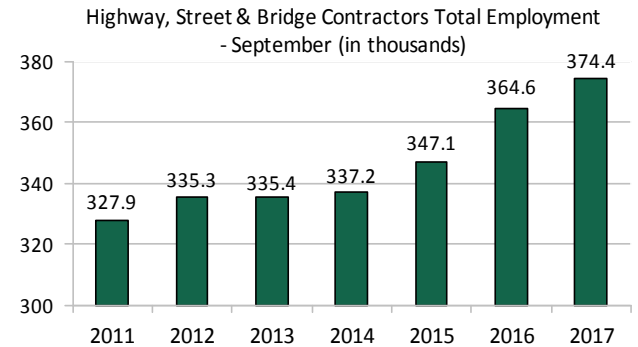


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

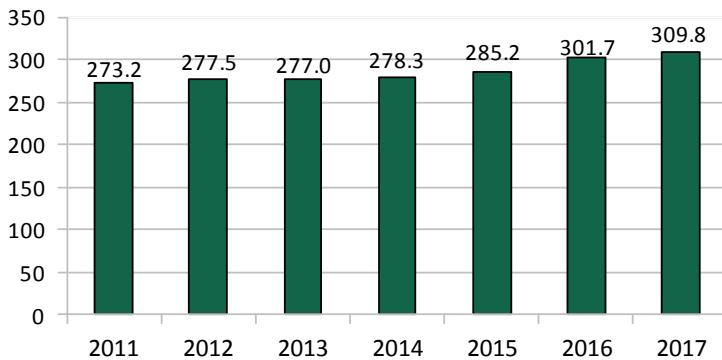
Transportation Construction Employment Increased in September 2017

There were 374,400 workers employed by highway and bridge contractors in September 2017. Employment in highway and bridge construction rose by 2.7 percent in September 2017 compared to September 2016, an increase of about 9,800 workers.

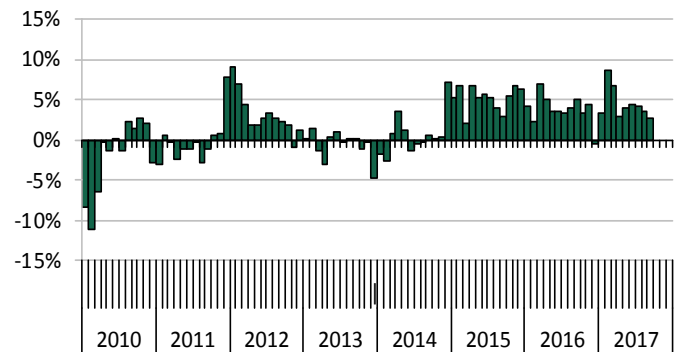
Transportation Construction & Related Industry Employment (in thousands)				
	Sep-17	Sep-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	374.4	364.6	9.8	2.7%
Highway, Street & Bridge Contractors - Production Workers	309.8	301.7	8.1	2.7%
Stone Mining & Quarrying	43.9	43.3	0.6	1.4%
Construction Sand & Gravel Mining	30.4	28.4	2.0	7.0%
Ready-Mix Concrete	97.6	98.5	-0.9	-0.9%
Construction Machinery	70.7	65.5	5.2	7.9%



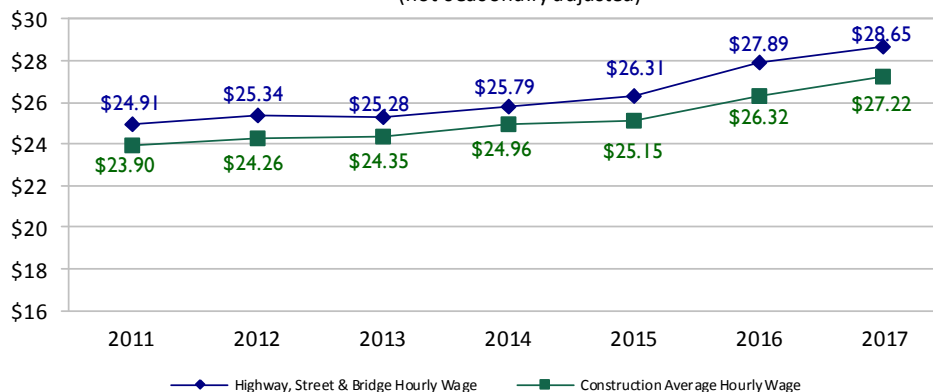
Highway, Street & Bridge Production Worker Employment - September (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2010 through YTD



Average September Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)

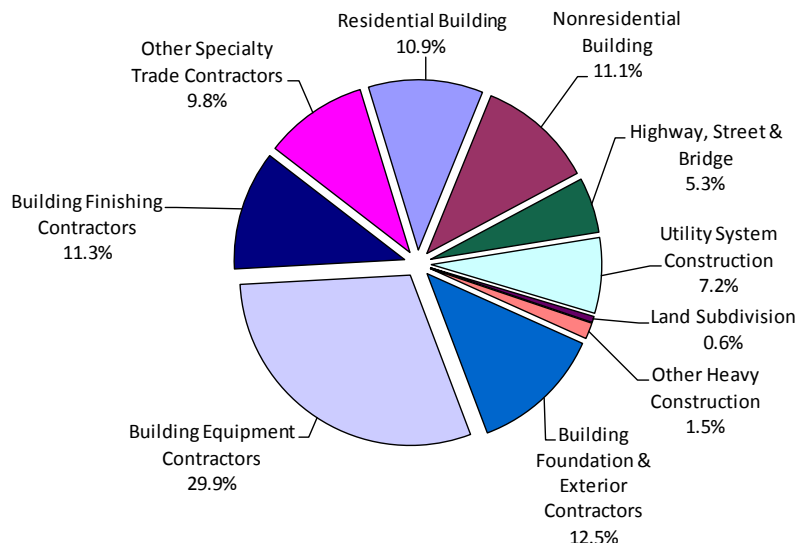




Average Weekly Earnings and Hours on the Job - Production Workers				
	Sep-17	Sep-16	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	46.1	45.5	0.6	1.3%
Construction Industry Production Workers, Avg. Weekly Hours	40.1	40.4	-0.3	-0.7%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,320.77	\$1,269.00	\$51.77	4.1%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,091.52	\$1,063.33	\$28.19	2.7%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Sep-17	Sep-16	Gain/ Loss	% Change
Residential Building	774.1	764.5	9.6	1.3%
Nonresidential Building	787.2	763.8	23.4	3.1%
Highway, Street & Bridge	374.4	364.6	9.8	2.7%
Utility System Construction	510.7	487.8	22.9	4.7%
Land Subdivision	40.8	39.9	0.9	2.3%
Other Heavy Construction	109.0	110.2	-1.2	-1.1%
Building Foundation & Exterior Contractors	892.3	888.7	3.6	0.4%
Building Equipment Contractors	2,128.6	2,052.9	75.7	3.7%
Building Finishing Contractors	807.4	795.8	11.6	1.5%
Other Specialty Trade Contractors	699.3	674.3	25.0	3.7%
Total Construction Industry	7,123.8	6,942.5	181.3	2.6%

Composition of Construction Industry Employment - September 2017



Source: U.S. Bureau of Labor Statistics