

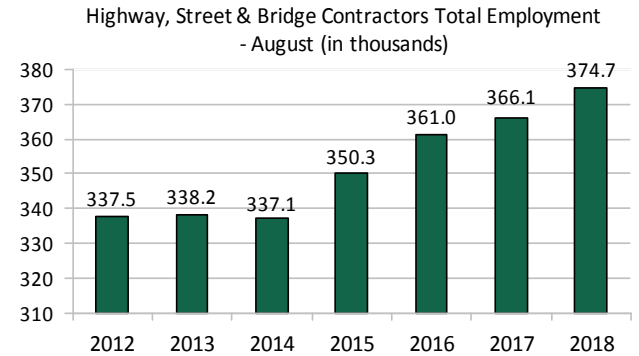


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

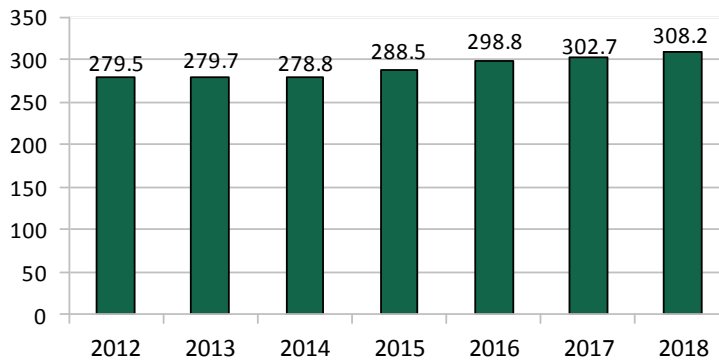
Transportation Construction Employment Increased in August 2018

There were 374,700 workers employed by highway and bridge contractors in August 2018. Employment in highway and bridge construction rose by 2.3 percent in August 2018 compared to August 2017, an increase of about 8,600 workers.

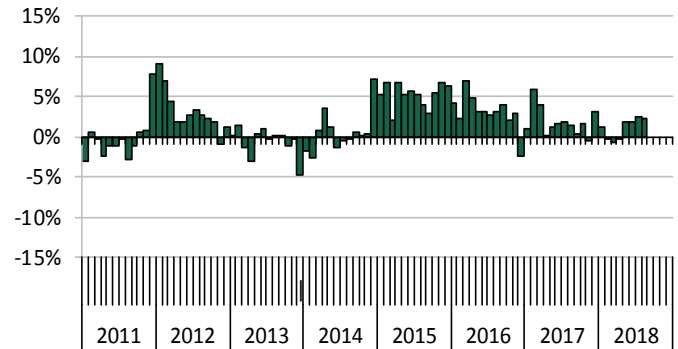
Transportation Construction & Related Industry Employment (in thousands)				
	Aug-18	Aug-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	374.7	366.1	8.6	2.3%
Highway, Street & Bridge Contractors - Production Workers	308.2	302.7	5.5	1.8%
Stone Mining & Quarrying	45.2	44.6	0.6	1.3%
Construction Sand & Gravel Mining	31.5	30.4	1.1	3.6%
Ready-Mix Concrete	100.0	97.7	2.3	2.4%
Construction Machinery	74.8	66.9	7.9	11.8%



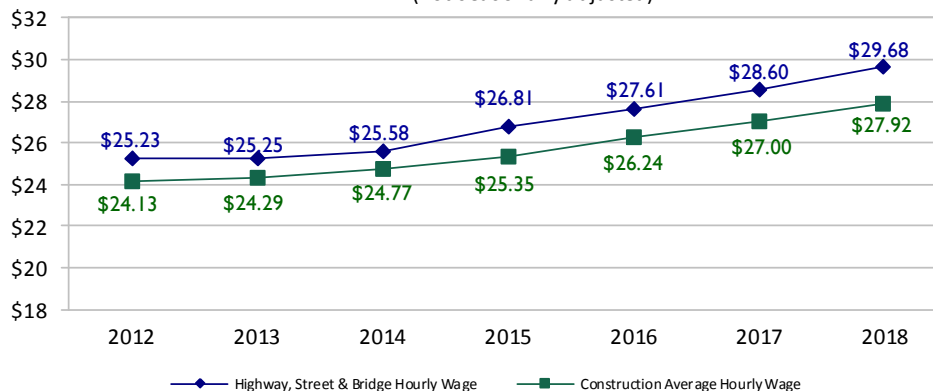
Highway, Street & Bridge Production Worker Employment - August (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2011 through YTD



Average August Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)

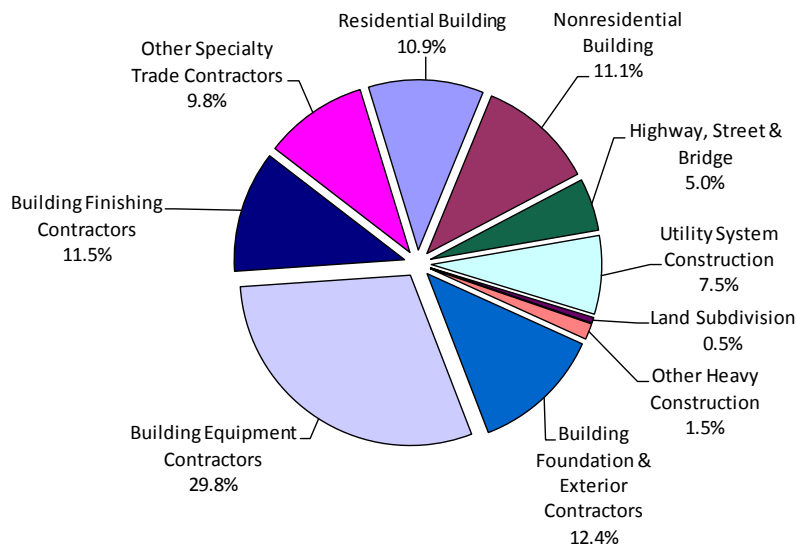




Average Weekly Earnings and Hours on the Job - Production Workers				
	Aug-18	Aug-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	46.6	46.1	0.5	1.1%
Construction Industry Production Workers, Avg. Weekly Hours	40.8	40.6	0.2	0.5%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,383.09	\$1,318.46	\$64.63	4.9%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,139.14	\$1,096.20	\$42.94	3.9%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Aug-18	Aug-17	Gain/ Loss	% Change
Residential Building	821.1	768.2	52.9	6.9%
Nonresidential Building	834.6	814.9	19.7	2.4%
Highway, Street & Bridge	374.7	366.1	8.6	2.3%
Utility System Construction	560.6	535.1	25.5	4.8%
Land Subdivision	41.1	42.1	-1.0	-2.4%
Other Heavy Construction	114.2	119.1	-4.9	-4.1%
Building Foundation & Exterior Contractors	931.1	907.1	24.0	2.6%
Building Equipment Contractors	2,239.8	2,144.8	95.0	4.4%
Building Finishing Contractors	867.7	829.8	37.9	4.6%
Other Specialty Trade Contractors	739.6	701.2	38.4	5.5%
Total Construction Industry	7,524.5	7,228.4	296.1	4.1%

Composition of Construction Industry Employment - August 2018



Source: U.S. Bureau of Labor Statistics