



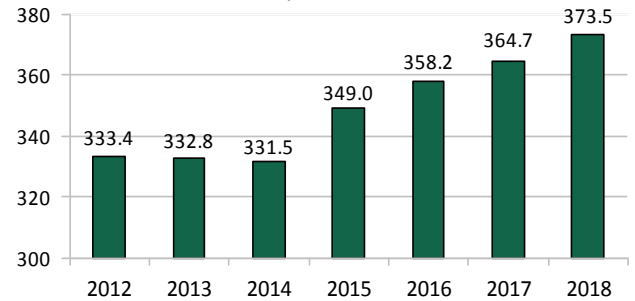
Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

Transportation Construction Employment Increased in July 2018

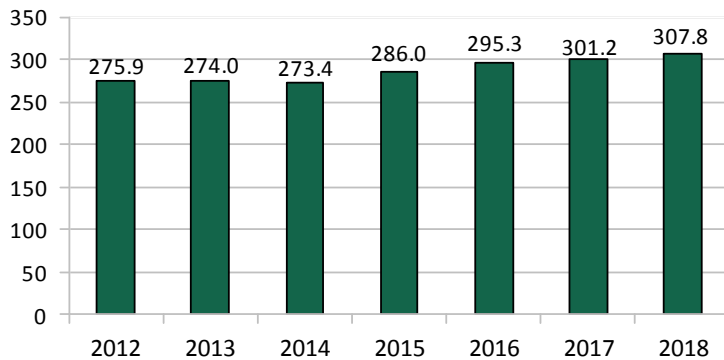
There were 373,500 workers employed by highway and bridge contractors in July 2018. Employment in highway and bridge construction rose by 2.4 percent in July 2018 compared to July 2017, an increase of about 8,800 workers.

Transportation Construction & Related Industry Employment (in thousands)				
	Jul-18	Jul-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	373.5	364.7	8.8	2.4%
Highway, Street & Bridge Contractors - Production Workers	307.8	301.2	6.6	2.2%
Stone Mining & Quarrying	44.9	44.5	0.4	0.9%
Construction Sand & Gravel Mining	30.5	30.6	-0.1	-0.3%
Ready-Mix Concrete	99.6	97.5	2.1	2.2%
Construction Machinery	75.8	65.9	9.9	15.0%

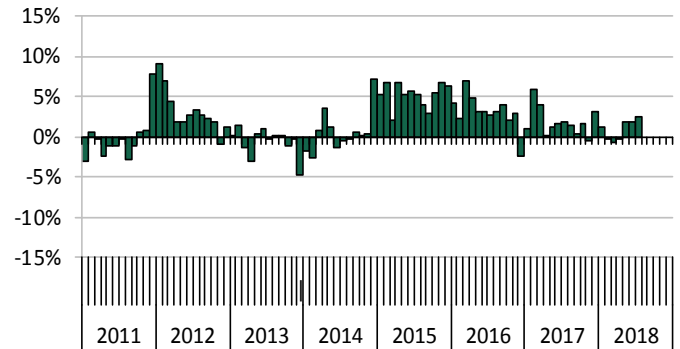
Highway, Street & Bridge Contractors Total Employment - July (in thousands)



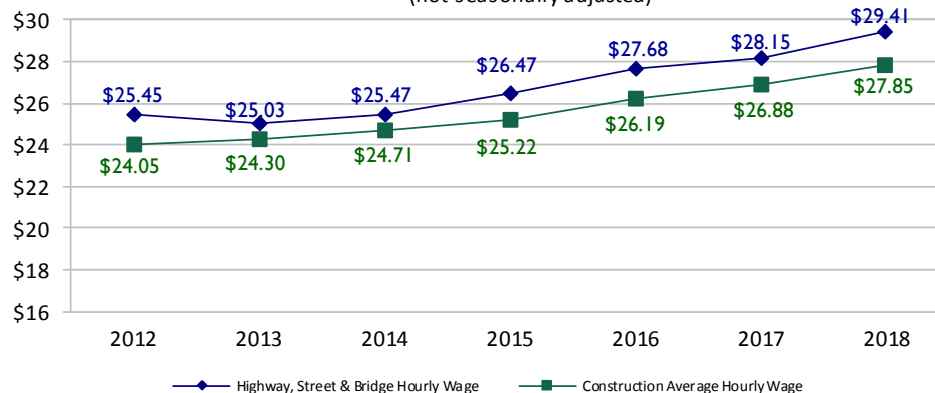
Highway, Street & Bridge Production Worker Employment - July (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2011 through YTD



Average July Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)

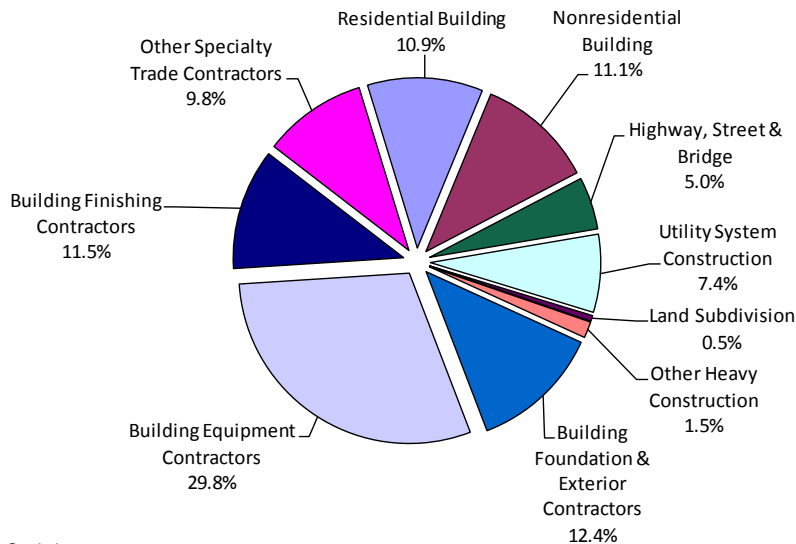




Average Weekly Earnings and Hours on the Job - Production Workers				
	Jul-18	Jul-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	47.1	46.3	0.8	1.7%
Construction Industry Production Workers, Avg. Weekly Hours	40.9	40.3	0.6	1.5%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,385.21	\$1,303.35	\$81.86	6.3%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,139.07	\$1,083.26	\$55.81	5.2%

Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Jul-18	Jul-17	Gain/ Loss	% Change
Residential Building	820.2	771.1	49.1	6.4%
Nonresidential Building	833.6	807.5	26.1	3.2%
Highway, Street & Bridge	373.5	364.7	8.8	2.4%
Utility System Construction	554.4	530.1	24.3	4.6%
Land Subdivision	41.0	43.1	-2.1	-4.9%
Other Heavy Construction	115.7	116.3	-0.6	-0.5%
Building Foundation & Exterior Contractors	926.9	901.4	25.5	2.8%
Building Equipment Contractors	2,233.9	2,139.3	94.6	4.4%
Building Finishing Contractors	859.5	819.6	39.9	4.9%
Other Specialty Trade Contractors	736.6	703.4	33.2	4.7%
Total Construction Industry	7,495.3	7,196.5	298.8	4.2%

Composition of Construction Industry Employment - July 2018



Source: U.S. Bureau of Labor Statistics