

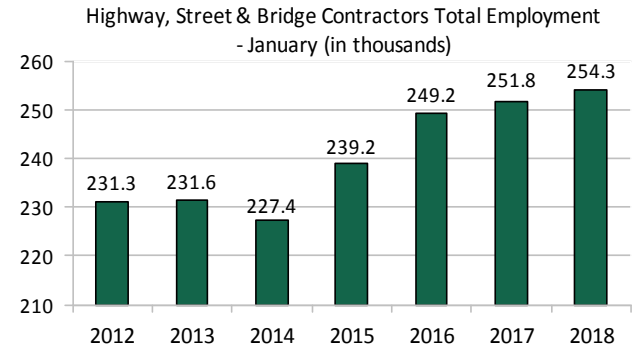


Prepared by ARTBA: The Leading Source of U.S. Transportation Construction Market Research

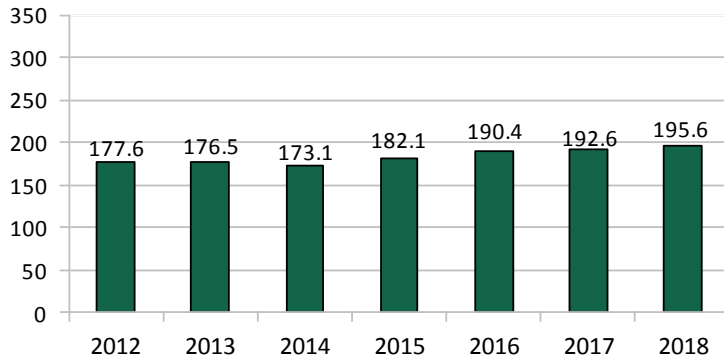
Transportation Construction Employment Increased in January 2018

There were 254,300 workers employed by highway and bridge contractors in January 2018. Employment in highway and bridge construction rose by 1.0 percent in January 2018 compared to January 2017, an increase of about 2,500 workers.

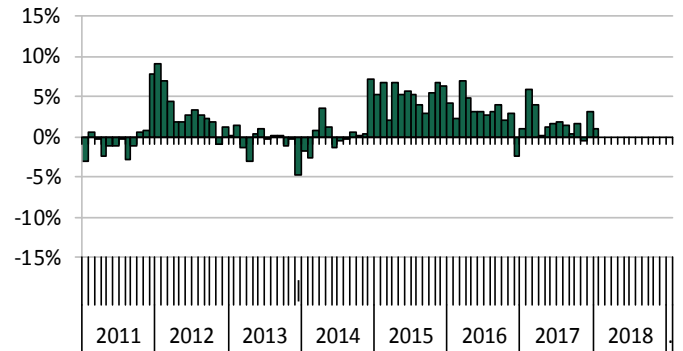
Transportation Construction & Related Industry Employment (in thousands)				
	Jan-18	Jan-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors - All Employees	254.3	251.8	2.5	1.0%
Highway, Street & Bridge Contractors - Production Workers	195.6	192.6	3.0	1.6%
Stone Mining & Quarrying	39.2	38.8	0.4	1.0%
Construction Sand & Gravel Mining	25.9	25.7	0.2	0.8%
Ready-Mix Concrete	87.1	87.1	0.0	0.0%
Construction Machinery	71.5	62.2	9.3	15.0%



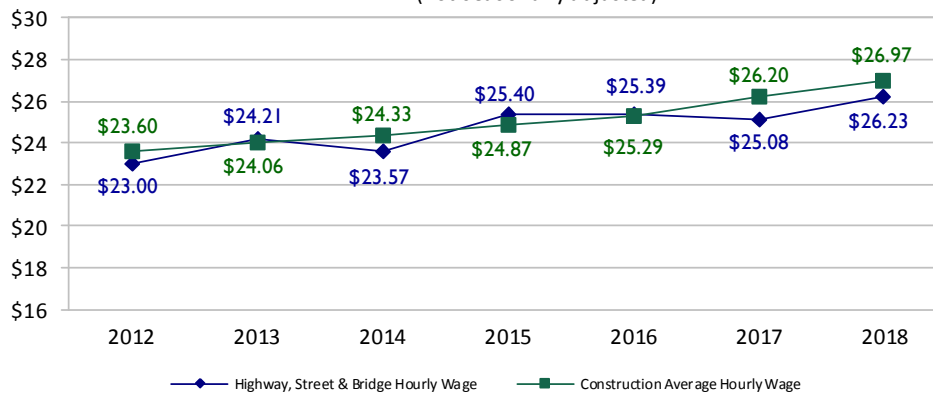
Highway, Street & Bridge Production Worker Employment - January (in thousands)



Annual Percent Change - Highway & Bridge Contractor Employment - 2011 through YTD



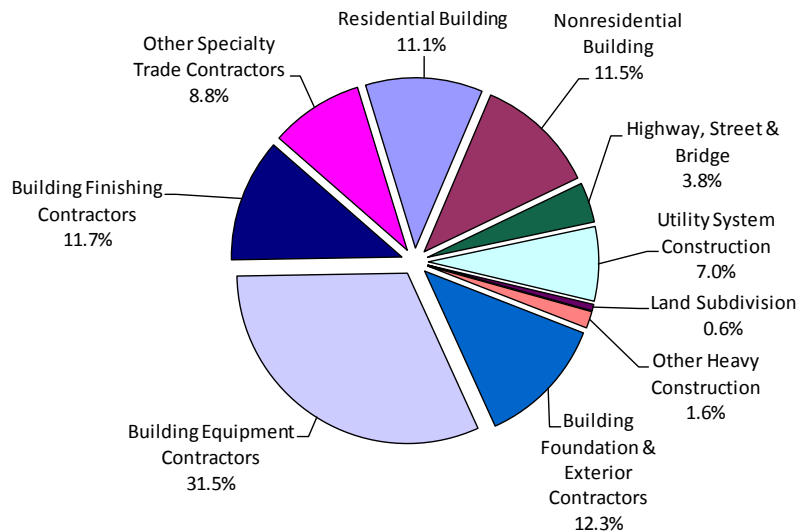
Average January Hourly Wage of Production Workers in Highway, Street & Bridge Construction vs. All Construction (not seasonally adjusted)





Average Weekly Earnings and Hours on the Job - Production Workers				
	Jan-18	Jan-17	Gain/ Loss	% Change
Highway, Street & Bridge Contractors, Avg. Weekly Hours	38.3	40.9	-2.6	-6.4%
Construction Industry Production Workers, Avg. Weekly Hours	37.9	37.9	0.0	0.0%
Highway, Street & Bridge Contractors, Avg. Weekly Earnings	\$1,004.61	\$1,025.77	-\$21.16	-2.1%
Construction Industry Production Workers, Avg. Weekly Earnings	\$1,022.16	\$992.98	\$29.18	2.9%
Composition of Construction Industry Employment (in thousands)				
Type of Contractor	Jan-18	Jan-17	Gain/ Loss	% Change
Residential Building	743.5	717.8	25.7	3.6%
Nonresidential Building	768.2	749.9	18.3	2.4%
Highway, Street & Bridge	254.3	251.8	2.5	1.0%
Utility System Construction	471.7	454.7	17.0	3.7%
Land Subdivision	40.7	38.2	2.5	6.5%
Other Heavy Construction	106.8	101.3	5.5	5.4%
Building Foundation & Exterior Contractors	822.3	804.8	17.5	2.2%
Building Equipment Contractors	2,109.9	2,020.0	89.9	4.5%
Building Finishing Contractors	783.0	754.9	28.1	3.7%
Other Specialty Trade Contractors	591.8	565.9	25.9	4.6%
Total Construction Industry	6,692.2	6,459.3	232.9	3.6%

Composition of Construction Industry Employment - January 2018



Source: U.S. Bureau of Labor Statistics